

What is Planned Giving?

Planned giving helps you with your estate to provide tax benefits for you and your family, and charitable giving also helps the girls of Manatee County. While gifts made now of cash, securities, real estate, or personal property deliver immediate benefits to the girls we serve today, planned gifts ensure the future strength of Just for Girls. Designate Manatee County Girls Club Foundation in your will to provide a gift that will continue to protect and serve the girls in our community.

The federal tax code provides for several trusts and gift arrangements that allow you to enjoy your assets for the remainder of your life while helping local girls. Talk to your attorney or financial planner for more information. If you have already made a bequest to us in your will, please let us know so that Manatee County Girls Club Foundation and Just for Girls can more effectively plan for the future.

Manatee County Girls Club Foundation

The Manatee County Girls Club Foundation, Inc., incorporated on July 7, 1989, was created to ensure that the future programs and services of Just for Girls are secured in perpetuity.

Just for Girls Mission Statement

To provide the framework within which girls can aspire to more successful lifestyles, to seek a better education, to secure meaningful and financially-equitable employment, and to become responsible and caring members of our society.

Request Further Information

I have reviewed your brochure on Planned Giving and:

- I would like to speak with someone who can provide additional planned giving information.
- I would like to receive information on other types of charitable giving.

Name _____
Street _____
City _____
State/Zip _____
Home Phone _____
Work Phone _____
Email _____

(Please complete and return. All inquiries are treated with complete confidentiality.)

Contact:

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Becky Canesse, CEO

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www.justforgirls.org



*Leave a
Lasting Legacy...
Help Girls
and Young Women
Achieve Their Dreams*



Ways that you can give. Only you know which one is right for you.

Your Gift	Your Goal	How do you make the gift?	Your Benefits
Bequest 	<ul style="list-style-type: none"> Maintain control of your assets during your life Make a gift to charity upon your passing 	<ul style="list-style-type: none"> This is the simplest and most widely used form of gift planning. Designate Manatee County Girls Club Foundation, Inc. as the beneficiary of your asset by will, trust, or other instrument. 	<ul style="list-style-type: none"> Donation exempt from federal estate tax Maintain life use and ownership of your property Provide a substantial gift when you no longer need the assets
Traditional IRA Assets 	<ul style="list-style-type: none"> Reduce estate taxes and avoid income taxes upon your passing Give tax-advantaged assets to heirs 	<ul style="list-style-type: none"> Name Manatee County Girls Club Foundation, Inc. as the whole or partial successor beneficiary on your plan's form. 	<ul style="list-style-type: none"> Donation exempt from federal estate and income tax Your heirs will avoid income tax Continue to take withdrawals from plan during your lifetime
Charitable Gift Annuity 	<ul style="list-style-type: none"> Receive fixed income for life Avoid capital gains tax on the sale of your appreciated property Enjoy the benefit of tax savings from a charitable deduction 	<ul style="list-style-type: none"> Transfer cash or appreciated property to Manatee County Girls Club Foundation, Inc. in exchange for our promise to pay you fixed income (with rates based on your age) for the rest of your life. 	<ul style="list-style-type: none"> Charitable tax deduction Fixed income for life Partial bypass of capital gains Possible tax-free payments for you
Charitable Remainder Trust (CRT) 	<ul style="list-style-type: none"> Transfer appreciated property without paying capital gains tax Enjoy regular income for life or for a term of years Receive the benefit of tax savings from a charitable deduction 	<ul style="list-style-type: none"> Transfer cash or appreciated property to fund a charitable trust. The trust sells your property tax-free and provides you with income for life or for a term of years. 	<ul style="list-style-type: none"> Charitable tax deduction Income for life or for a term of years Possible income growth over time Avoidance of capital gains tax
Charitable Lead Trust (CLT) 	<ul style="list-style-type: none"> Give cash or property to your family in the future Avoid substantial gift tax or estate tax 	<ul style="list-style-type: none"> Transfer cash or property to fund a lead trust that makes a gift to Manatee County Girls Club Foundation, Inc. for a number of years. You receive a charitable deduction for the gift. Your family receives the remainder at substantial tax savings. 	<ul style="list-style-type: none"> Gift or estate tax deduction Asset and appreciation passes to your family at a reduced cost